

Code **LDG**
Company name LDG Investment Joint Stock Company
Date 03/12/2018
Subject Resolution of Annual General Meeting 2018

Content:

LDG Investment Joint Stock Company announces the resolution of the 2018 Annual General Meeting of Shareholders dated March 09, 2018 as follows:

Article 1: Approving the report of Board of Directors.

Article 2: Approving the report of Board of Supervisors.

Article 3: Approving the 2017 audited financial statements.

Article 4: Approving to authorize the Board of Directors to choose an audit company for LDG's financial statements in 2018 among the following companies:

- Ernst & Young Vietnam;
- KPMG;
- A&C;
- AASC;
- CPA Vietnam.

Article 5: Approving business plans in 2018

Unit: million dongs

No.	Contents	Plan for 2018
1	Net revenue	2,633,000
2	Profit after tax	554,000

Article 6: Approving the profit distribution for 2017 and plan for 2018:

1. Profit distribution in 2017:
 - After-tax profit before distribution in 2017: VND283,396,608 ,241

- Exceeded after-tax profit in 2017: VND33,396,608 ,241
- Fund and bonus distribution:

No.	Item	Distribution ratio according to the Resolution of General Meeting of Shareholders in 2015	Distribution amount
1	Bonus Fund	3% of profit after tax	8,501,898,247
2	Welfare Fund	2% of profit after tax	5,667,932,165
3	Development Investment Fund	2% of profit after tax	5,667,932,165
4	Bonus for the Board of Directors	10%/the exceeded after-tax profit	3,339,660,824
5	Bonus for the Management Board	10%/the exceeded after-tax profit	3,339,660,824

- The remaining after-tax profit after the distribution of funds & bonus: VND256,879,524,016.

2. Profit distribution plan for 2018:

No.	Item	Distribution ratio
1	Bonus Fund	3% of profit after tax
2	Welfare Fund	2% of profit after tax
3	Development Investment Fund	2% of profit after tax
4	Bonus for the Board of Directors	10%/the exceeded after-tax profit
5	Bonus for the Management Board	10%/the exceeded after-tax profit

6	Interim dividend payment for 2018	10%/charter capital
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Article 7: Approving the remuneration for members of the Board of Directors & Board of Supervisors in 2017 and 2018:

1. In 2017:

No.	Item	Amount approved	Amount paid
1	Board of Directors	VND300,000,000	VND300,000,000
2	Board of Supervisors	VND108,000,000	VND108,000,000

2. In 2018:

- Members of Board of Directors: VND5,000,000/person/month
- Members of Board of Supervisors: VND3,000,000/person/month

Article 8: Approving to authorize the Board of Directors to decide the Company's investment projects in 2018.

Article 9: Approving the issuance of 49,867,426 shares to raise the Company's charter capital from VND1,599,578,060,000 to VND2,098,252,320,000:

- Issuing shares to pay dividends with a ratio of 18%/charter capital: 28,792,405 shares;
- Issuing shares via ESOP: 2,000,000 shares;
- Paying the 2018 interim dividend with a ratio of 10%/charter capital: 19,075,021 shares.

Article 10: Approving the resignation & appointment of members in the Board of Directors:

- Approving the resignation of Mr. Nguyen Cao Cuong and Mr. Thach Manh Sang as Member of Board of Directors.
- Approving the replacement appointment of Mr. Nguyen Minh Khang and Mr. Le Van Vu.

Article 11: Approving the amendment to the Company's Charter.

Article 12: Approving the internal corporate governance rule.

Article 13: Approving the change of the use of capital in the private placement of 53,500,294 shares to strategic partners:

No.	Purpose	Amount
1	To contribute capital into Grand World Investment Joint Stock Company	399,600,000,000
2	To pay debts to Vietinbank – Kien Giang Branch, to pay debts for Grand World project and pay the interest of Grand World project	75,484,026,342
3	To increase the working capital	59,918,913,658

Article 14: Approving the report on the use of capital in the private placement to increase the charter capital from VND1,064,575,120,000 to VND1,599,578,060,000 audited by CPA Vietnam Auditing Company Limited.

Articles 15: This Resolution will be effective from March 09, 2018.